

# Optimal sizing of PEV fast charging stations with Markovian demand characterization

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**Abstract**—Fast charging stations are critical infrastructures to enable high penetration of plug-in electric vehicles (PEVs) into future distribution networks. They need to be carefully planned to ensure meeting charging demand as well as economic benefits. Accurate estimation of PEV charging demand is the prerequisite of such planning, but a non-trivial task. This paper addresses the sizing (number of chargers and waiting spaces) problem of fast charging stations and presents an optimal planning solution based on an explicit temporal-SoC characterization of PEV fast charging demand. The characteristics of PEV charging demand are derived through the vehicle travel behavior analysis using available statistics. The PEV dynamics in charging stations is modelled with a Markov chain and queuing theory. As a result, the optimal number of chargers and waiting spaces in fast charging stations can be jointly determined so as to maximize the expected operator profits, considering profit of charging service, penalty of waiting and rejection, as well as maintenance cost of idle facilities. The proposed solution is validated through a case study with mathematical justifications and numerical results from simulation.

**Index Terms**—Plug-in electric vehicle (PEV), state of charge (SoC), Monte Carlo simulation, Markov model, queuing theory, charging station planning.

## NOMENCLATURE

### PEV related parameters

$E_c$	Energy consumption per kilometer of PEV battery
$C_b$	Maximum battery capacity
$S_{nch}$	PEV normal charging state
$S_{fch}$	PEV fast charging state
$S_d$	PEV driving state

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$S_p$	PEV parking state
$P_n$	Typical charging power of normal charging
$P_f$	Typical charging power of fast charging
$t_{md}$	Departure time in the morning of C-PEV
$t_{ma}$	Arrival time in the morning of C-PEV
$t_{ed}$	Departure time in the evening of C-PEV
$t_{ea}$	Arrival time in the evening of C-PEV
$t_d$	Departure time of O-PEV
$t_a$	Arrival time of O-PEV
$N_d$	Valid samples that Monte-Carlo simulation generates
$SoC(t)$	SoC in the current time slot
$SoC(t+1)$	SoC in the next time slot
$v$	PEV average driving speed
$P$	Markov model of PEV
$t_i$	$i$ th time slot
$S_{nch}^i$	Probability of normal charging in the $i$ th time slot
$S_{fch}^i$	Probability of fast charging in the $i$ th time slot
$S_d^i$	Probability of driving in the $i$ th time slot
$S_p^i$	Probability of parking in the $i$ th time slot
$V$	Expected total PEV charging demand

### Charging stations related parameters

$n$	Total number of PEVs
$\lambda$	PEV arrival rate in the fast charging station
$\mu$	Service rate of PEV chargers
$s$	Number of PEV chargers
$w$	Number of PEV waiting spaces
$N$	Maximum number of PEVs that the charging station can serve
$\rho$	Service capacity of the charging station
$P_0$	Probability that the charging station is empty
$P_k$	Probability that there are $k$ PEVs in the charging station
$P_N$	Probability of a PEV charging request being rejected
$\lambda_e$	Arrival rate of accepted PEVs
$R$	Number of rejected PEV charging requests
$L$	Number of queued PEV charging requests

$B$	Number of busy chargers
$I_s$	Number of idle chargers
$I_w$	Number of idle waiting spaces
$E$	Expected profit in a unit time slot of the charging station
$c_i, i \in \{1,2,3,4,5\}$	Cost factors
$S_{\max}$	Maximum allowed number of PEV chargers
$w_{\max}$	Maximum allowed number of waiting spaces
$C_{sub}$	Capacity of the substation that the charging station connects to
$P_b$	Other power load of the substation
$S_V$	Maximum number of PEV chargers without violating the bus voltage constraints determined by power flow calculation
$\delta$	Confidence interval of the generated samples
$r_{err}$	Estimated relative error of the generated samples
$\tilde{c}$	Standard deviation of the estimated mean
$\bar{X}$	Estimated mean value of the generated samples
$X_i$	Generated samples
$r_{err}^0$	Relative error of the generated samples
$N^M$	Pre-defined maximum number of iterations
$N^s$	Number of simulation iterations
$L_i$	PEV state probability results after $N^s$ iterations
$\varepsilon$	Convergence factor

## I. INTRODUCTION

The growing concerns of fossil fuel consumption and greenhouse gas emission have prompted the rapid development of plug-in electric vehicles (PEVs) in recent years. It is anticipated that PEVs will be a fairly large segment of vehicles in USA [1] and China [2]. Currently a PEV can be charged either in a normal charging mode at its destination (e.g., home or workplace), or in a fast charging mode at fast charging stations when needed (typical charging duration of 30 minutes or less) [3]. Due to the limited driving range compared with internal combustion engine (ICE) vehicles, PEVs need to be timely charged during the trip at fast charging stations. Appropriate planning of PEV fast charging stations is of paramount importance to enable large-scale PEV deployment and the investment of charging stations will continually grow to meet the increasing PEV charging demand. It was reported that China aims to build 12,000 centralized charging/battery swap stations and 4.8 million scattered charging piles across the country by 2020 to service 5 million PEVs [2].

The investigation of PEV fast charging station planning has received much research attention in recent years. The existing work has mainly addressed such a planning problem from two aspects: sitting (i.e., location), and sizing (i.e., capacity) of charging stations. The former (e.g., [4-10]) determines the

optimal placement of fast charging stations aiming to ensure the economic and security operation of electrical distribution networks whilst meeting the transportation network constraints. The studies [11-14] have addressed the optimal sizing problem of PEV fast charging stations from the total power capacity perspective. In particular, the authors in [11] exploit the optimal planning of PEV fast charging stations in a highway transportation network based on a capacitated-flow refueling location model and a mixed-integer linear programming model. An integrated planning framework is presented in [12] to minimize the overall PEV charging infrastructure cost in urban areas by using the Voronoi diagram and particle swarm optimization. In [13], a stochastic planning model is developed for PEV charging stations equipped with single output multiple cables charging spots to minimize the equivalent annual cost considering the coordinated charging strategy. The authors in [14] present a mixed integer non-linear optimization approach for optimal placement and sizing of fast charging stations, considering the station construction cost, PEV energy loss, power grid loss as well as the locations of electric substations and urban roads.

However, the optimal configuration of fast charging stations (i.e., the number of chargers and waiting spaces) and service performance assessment (e.g., queued and rejected PEV charging requests) have not been explicitly investigated in the literature. The solutions in [3, 15-17] adopt queuing theory to determine the optimal number of charging facilities in order to meet the PEV charging demand as well as promote the service quality of charging stations. However, it should be noted that these solutions simply assume that the PEV charging demand is known a priori, or follows a simple pattern of PEV charging requests (e.g., a fixed PEV arrival rate). This may make the solutions problematic in practice as the arrival pattern of PEV charging requests can vary due to dynamic travel behaviors and state of charge (*SoC*) conditions. In addition, the maintenance cost of idle charging facilities also needs to be fully considered during the cost-benefit analysis of fast charging stations.

Therefore, the accurate modeling and estimation of PEV fast charging demand are needed to determine the optimal capacity and configuration of fast charging stations. However, the stochastic and diverse PEV travel patterns make the explicit mathematical formulation of PEV charging demand a non-trivial task [18], which has been exploited in recent years [19-24]. However, the aforementioned solutions have mainly focused on the normal charging mode (i.e., charged at home or workplace), and hence cannot be directly adopted in fast charging station planning. Also, these solutions only consider simplified PEV travel behaviors (e.g., the starting time of travel and the daily driving distance) without the explicit formulation of temporal travel patterns and *SoC* dynamics.

To this end, this paper addresses the challenges of optimal sizing of PEV fast charging stations based on the explicit characterization of PEV fast charging demand by using Markov modeling techniques. The number of chargers and waiting spaces in fast charging stations are jointly optimized to

maximize the expected station profit, considering the service profit, queuing and rejection cost, as well as maintenance cost of idle facilities. The main technical contributions are summarized as follows: (1) a temporal-*SoC* analysis of PEV travel behaviors is adopted based on Monte-Carlo simulation and Markov model techniques to obtain the estimation of PEV fast charging demand; and (2) the PEV charging dynamics is formulated using the M/M/s/N queuing model and the station configuration (i.e., the number of chargers and waiting spaces) is jointly optimized through a comprehensive benefit-cost analysis considering the service quality and operational constraints of power distribution networks. The proposed approach is implemented and extensively assessed through the numerical analysis of a case study.

The rest of the paper is organized as follows: Section II presents the temporal-*SoC* analysis of PEV charging demand; Section III formulates the optimal sizing problem of fast charging stations using a queuing model; the proposed solution is further implemented through a case study in Section IV; finally, the conclusive remarks are given in Section V.

## II. TEMPORAL-SOC ANALYSIS OF PEV CHARGING DEMAND

This section presents the temporal-*SoC* analysis of PEV travel behaviors and fast charging demand through the determination of PEV travel behaviors and state transitions. The overall process of Markovian demand characterization is illustrated in Fig. 1 and discussed in the following subsections.

### A. Preliminaries

It is reported that in the UK, 61% of vehicles are privately owned primarily for commuting between home and the working place, which have two trips in the morning and evening, respectively (i.e., C-PEV); others are owned by companies and used primarily for business purposes or owned by those retired from work or who are unemployed, which have multiple trips over a day (i.e., O-PEV). For the sake of simplicity, only the first departure and the last arrival of O-PEVs are considered in this work [25]. The typical energy consumption per kilometer  $E_c$  of PEV battery is 0.159 kWh/km and the maximum battery capacity  $C_b$  (kWh) follows the normal distribution  $N(\mu, \sigma^2)$  ( $\mu = 28.5$  and  $\sigma = 14.7$ ) with the maximum and minimum value of  $max = 72.0$  and  $min = 10.0$ , respectively [26], as given in (1).

$$f(x) = \frac{1}{\sqrt{2\pi}\sigma} e^{-\frac{(x-\mu)^2}{2\sigma^2}} \quad (1)$$

At any given time slot, PEVs can operate at one of the following four states: normal charging state ( $S_{nch}$ ), fast charging state ( $S_{fch}$ ), driving state ( $S_d$ ) and parking state ( $S_p$ ). It is assumed that the operational PEV state remains unchanged within a time slot (30 minutes per time slot, i.e., there are in total 48 time slots in a day). The typical charging power,  $P_n$  of 3.3kW (220V/15A) and  $P_f$  of 50kW (400V/125A) are adopted with

constant charging rate for normal and fast charging modes, respectively [16]. PEVs are immediately charged in a normal mode upon the arrivals at home. In this work, it is considered that *SoC* exceeding 0.8 (over charging) and less than 0.2 (over discharging) should be avoided during the PEV travel and charging process in order to protect the battery lifetime [27].

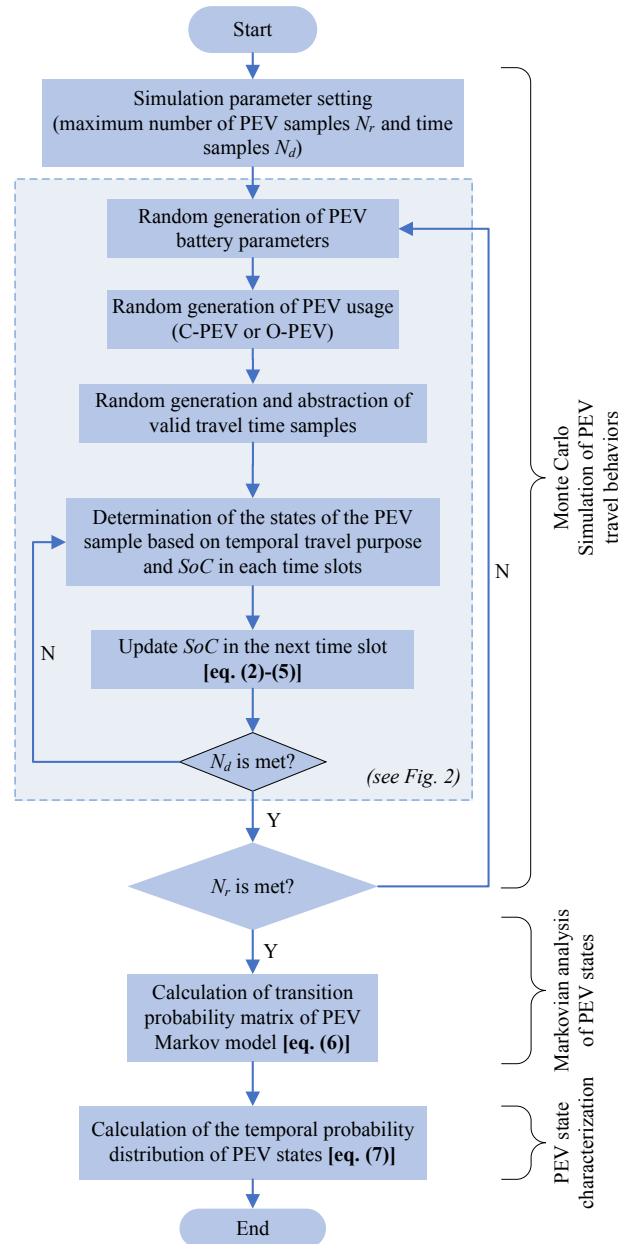


Fig. 1: The temporal-*SoC* analysis of PEV charging demand

PEV travel patterns are considered as same as those of ICE vehicles. Thus, various available travel data statistics [29-31], e.g., National Household Travel Survey (NHTS), can be adopted to characterize PEV temporal travel patterns. By the use of data normalization, maximum likelihood estimation, as well as curve-fitting techniques, the departure and arrival time in the morning and evening of C-PEV ( $t_{md}$ ,  $t_{ma}$ ,  $t_{ed}$  and  $t_{ea}$ ), and the departure and arrival time of O-PEV ( $t_d$  and  $t_a$ ) follow the normal distribution (1), as shown in Table I.

Table I: PEV temporal travel patterns

	$t_{md}$	$t_{ma}$	$t_{ed}$	$t_{ea}$	$t_d$	$t_a$
Mean $\mu$ (h : min)	6:52	8:00	16:52	17:29	13:51	17:29
Standard deviation $\sigma$ (h)	1.3	3.4	2.3	3.25	5.2	3.25

### B. Monte Carlo simulation of PEV behaviors

The Monte Carlo simulation technique is used to generate the purpose of usage and the battery capacity of individual PEV samples based on the probability distribution and the constraints aforementioned. The Monte Carlo process does not terminate until  $N_d$  valid random travel time samples are generated, in the case that the generated capacity  $C_b$  does not meet the maximum (*max*) and minimum (*min*) constraints.

Consequently, the proposed temporal-SoC analysis firstly considers the current simulation time slot to preliminarily determine the temporal travel purpose of individual PEV samples (i.e. **Scenario 1-6** for C-PEV and **Scenario 1-4** for O-PEV), then the PEV travel behavior is further examined based on the current *SoC* according to the assumptions of this work (i.e. **Case 1** or **2**), as shown in Table II and Fig. 2. Moreover, different temporal scenarios over a day for C-PEV and OPEV are shown in Fig. 3.

Once the travel behavior of individual PEV samples in a time slot is determined by the algorithm, the initial *SoC* of the next time slot  $SoC(t+1)$  can be updated according to the current PEV state and generated PEV parameters using (2) - (5). This process is repeated for all time slots over a day.

$$SoC(t+1) = SoC(t) - \frac{vE_c}{2C_b} \quad (2)$$

$$SoC(t+1) = SoC(t) + \frac{P_f}{2C_b} \quad (3)$$

$$SoC(t+1) = SoC(t) + \frac{P_n}{2C_b} \quad (4)$$

$$SoC(t+1) = SoC(t) \quad (5)$$

Here, once the simulation time reaches 24:00 (i.e., the end of

a day), then it is updated to be 0:00 of a new day with the same *SoC*, implying that the proposed modeling approach can continuously simulate the PEV travel behaviors for all  $N_d$  days, and *SoC* only need to be initialized once for individual PEV samples before the simulation (the initial *SoC* is set to 0.5). Such steps are carried out for each PEV sample in each time slot until the termination condition is met. More details of the adopted temporal-*SoC* analysis of PEV travel behaviors can be found in our previous work [32].

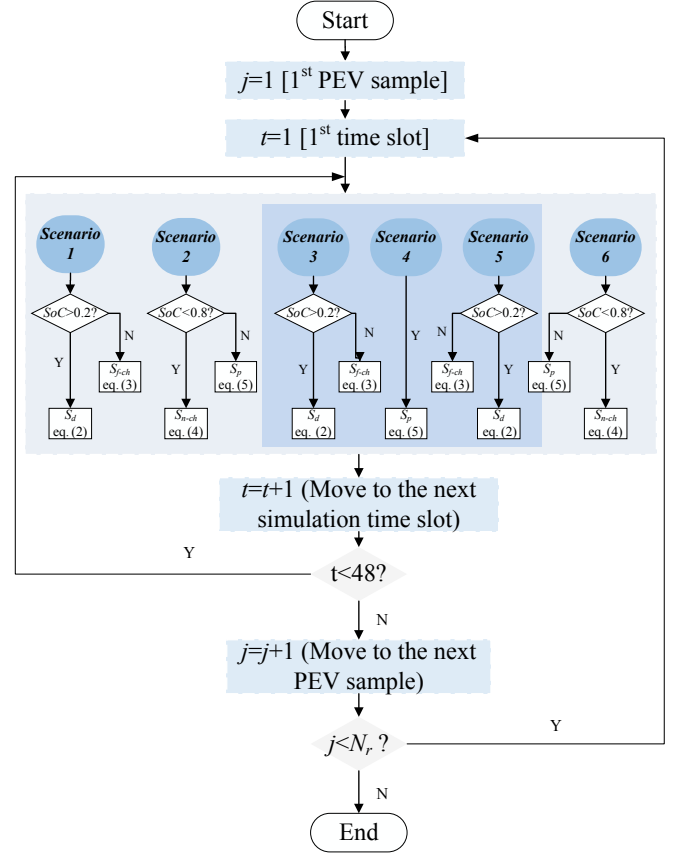


Fig. 2: The flowchart of PEV state modeling

Table II: Temporal PEV travelling scenarios

	Scenario	1	2	3	4	5	6
C-PEV	Time	$t < t_{ea}(j-1) - 24$	$t_{ea}(j-1) - 24 < t < t_{md}(j)$	$t_{md}(j) < t < t_{ma}(j)$	$t_{ma}(j) < t < t_{ed}(j)$	$t_{ed}(j) < t < t_{ea}(j)$	$t_{ea}(j) < t < t_{md}(j+1) + 24$
	Travel purpose	Driving to home or fast charging	Parking or normal charging at home	Driving to the workplace or fast charging	Parking at the workplace	Driving to home or fast charging	Parking or normal charging at home
	Case	1	2	1	2	As same as Scenario 1	As same as Scenario 2
	SoC	$> 0.2$	$\leq 0.2$	$< 0.8$	$\geq 0.8$		
State	$S_d$	$S_{fch}$	$S_{nch}$	$S_p$	As same as Scenario 2	As same as Scenario 1	As same as Scenario 2
Scenario	1	2	3	4			
O-PEV	Time	$t < t_a(j-1) - 24$	$t_a(j-1) - 24 < t < t_d(j)$	$t_a(j) < t < t_d(j)$		$t_a(j) < t < t_d(j+1) + 24$	
	Case	As same as Scenario 1 of C-PEV	As same as Scenario 2 of C-PEV	As same as Scenario 1 of C-PEV		As same as Scenario 2 of C-PEV	
	SoC	As same as Scenario 1 of C-PEV	As same as Scenario 2 of C-PEV	As same as Scenario 1 of C-PEV		As same as Scenario 2 of C-PEV	
	State	As same as Scenario 1 of C-PEV	As same as Scenario 2 of C-PEV	As same as Scenario 1 of C-PEV		As same as Scenario 2 of C-PEV	

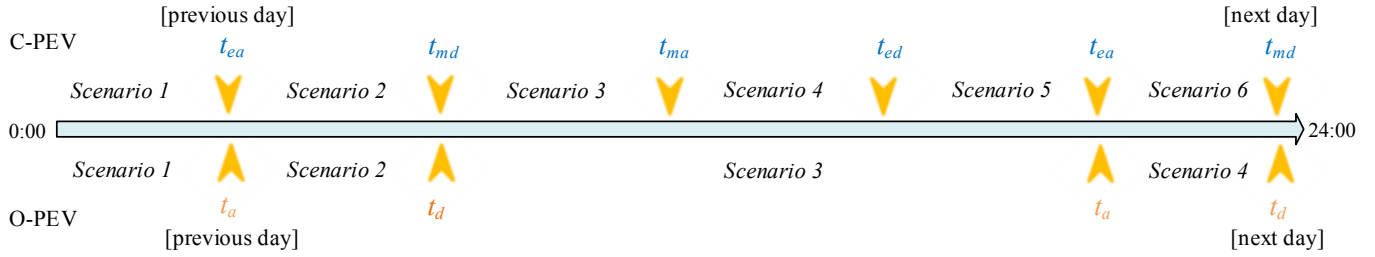


Fig. 3: The illustration of different temporal scenarios for C-PEVs and O-PEVs

### C. Markov model of PEVs

Based on the Markov model theory, the Markov transition probability matrix for all possible state transitions is given as:

$$P = \begin{bmatrix} p_{11} & p_{12} & p_{13} & p_{14} \\ p_{21} & p_{22} & p_{23} & p_{24} \\ p_{31} & p_{32} & p_{33} & p_{34} \\ p_{41} & p_{42} & p_{43} & p_{44} \end{bmatrix} \quad (6)$$

where  $p_{ij}$  denotes the transition probability from state  $i$  to state  $j$ . Total 48 time slots (assuming 30 minutes per slot) per day imply that each element of this Markov transition probability matrix is a  $1 \times 48$  vector.

The Markov transition probability matrix  $P$  can be obtained based on the approach presented in Fig. 1. Through the travel pattern modeling of all PEV samples, the PEV state in each time slot for individual PEV samples can be explicitly derived. According to the definition of the Markov transition probability matrix, the total number of each PEV state appearances in each time slot in the simulation is added up, in which the appearance count of its next PEV state for each PEV state is also calculated. Thus, for every PEV state in every time slot, the Markov transition probability matrix of PEVs over a day can be derived statistically, as shown in Fig. 4.

It is noted that some transitions may not occur between certain PEV states, which are excluded during the calculation of Markov matrix  $P$ . Thus, the transition probabilities among different PEV states in any given time slot can be explicitly determined.

### D. Probability distribution of PEV states

Given the PEV state distribution at  $t_0$  as  $(S_{nch}^0, S_{fch}^0, S_d^0, S_p^0)$ , the PEV state distribution in the next time slot  $(S_{nch}^1, S_{fch}^1, S_d^1, S_p^1)$  can be derived based on the Markov model via (7):

$$(S_{nch}^1, S_{fch}^1, S_d^1, S_p^1) = (S_{nch}^0, S_{fch}^0, S_d^0, S_p^0) \times P \quad (7)$$

Through iterating the aforementioned process for all time slots ( $t_0 \sim t_{48}$ ), the PEV states for all time slots over a day can be derived. Given the initial (i.e.,  $t_0=0:00$ ) state distribution of (0.3309, 0.0084, 0.0391, 0.6218), Fig. 5 presents the average probabilities of PEV states over a day obtained from the aforementioned Monte-Carlo simulation.

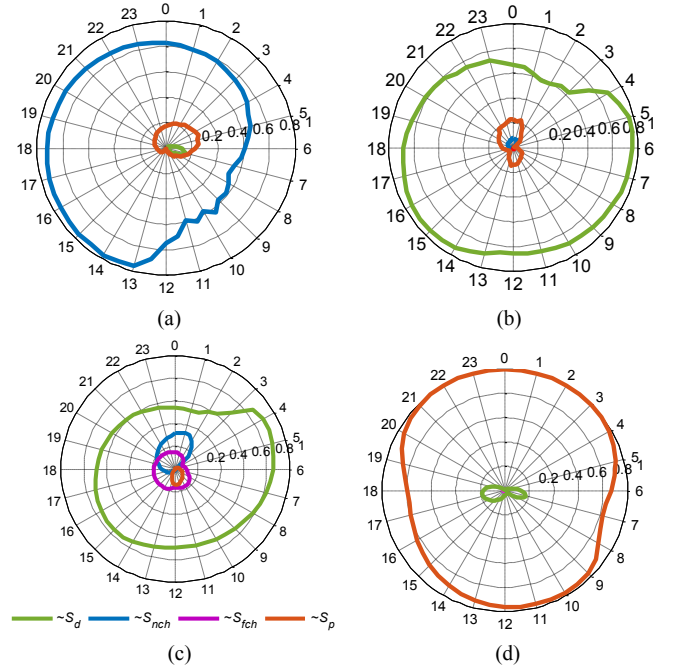


Fig. 4: The Markov transition probability matrix of PEVs (a): from normal charging state; (b): from fast charging state; (c): from driving state; (d): from parking state

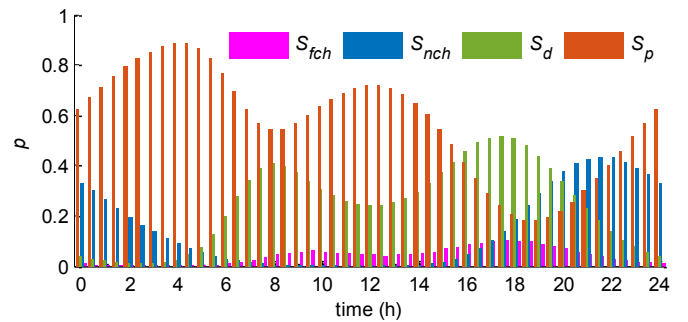


Fig. 5: The probability of different PEV states over a day

Through the PEV probabilities in each time slot, if we know the total number of PEVs  $n$  in a certain geographical area, the expected PEV charging demand  $V$  at time slot  $t_i$  can be obtained according to (8), where the first and last terms represent the expected normal charging and fast charging demand, respectively.

$$V = P_n \times n \times S_{nch}^t + P_f \times n \times S_{fch}^t \quad (8)$$

It should be noted that through the proposed Markov model of temporal PEV states, once the initial state distribution is



given, the PEV states in all time slots over a day can be derived based on (8). Such analytical approach is generic and scalable, and hence can be adopted in different cases, e.g., different PEV populations and operational patterns.

### III. OPTIMAL SIZING OF FAST CHARGING STATIONS

In this work, queuing theory is adopted to characterize the stochastic charging patterns of PEVs based on their arrivals at fast charging stations. Once the locations of the fast charging stations in the transportation system are given, the vehicle traffic flow can be determined, and hence the arrival pattern of PEV charging requests can be calculated.

Here, the PEV arrivals follow a Poisson process with an arrival rate  $\lambda$ , and the PEV charging duration follows an exponential distribution with an average duration  $1/\mu$  (i.e., 30 minutes). Based on the derived expected PEV fast charging demand (Section II), the arrival rate in individual time slots can be obtained. Let  $s$  be the number of PEV chargers,  $w$  be the number of waiting spaces, and  $N = s + w$  be the maximum number of PEVs that a charging station can serve, an M/M/s/N model [14] is adopted to model the PEV fast charging stations. Its Markov chain is illustrated in Fig. 6 (b).

In such M/M/s/N model, all PEV chargers work independently, and in the case that all chargers are busy upon a PEV arrival, the PEV is queued at one of the waiting spaces and served in a first-come-first-served (FCFS) manner once a charger is available; if all the waiting spaces are occupied, the charging request is rejected and the rejected PEV leaves.

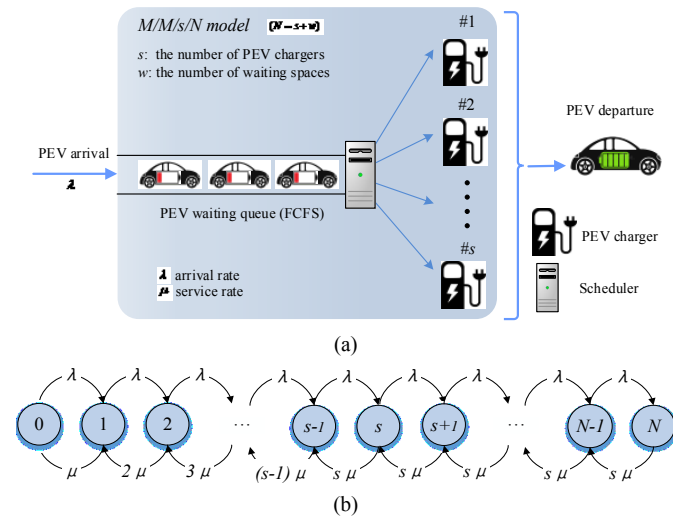


Fig. 6: The illustration of (a) The M/M/s/N model and (b) Markov chain of PEV fast charging station

Based on the Markov chain shown in Fig 6 (b), the balance state of this system can be expressed by a set of differential equations as given in (9):

$$\begin{cases} \mu P_1 = \lambda P_0 \\ (k+1)\mu P_{k+1} + \lambda P_{k-1} = (\lambda + k\mu)P_k, (1 \leq k \leq s) \\ s\mu P_{k+1} + \lambda P_{k-1} = (\lambda + s\mu)P_k, (s < k < N) \\ \lambda P_{k-1} = s\mu P_N \end{cases} \quad (9)$$

where  $P_0$  represents the probability that the charging station is empty,  $P_k$  denotes the probability that there are  $k$  PEVs in the charging station, and  $\sum_{k=0}^N P_k = 1$ .

The service capacity of the charging station is defined as (10):

$$\rho = \frac{\lambda}{s\mu} \quad (10)$$

Therefore, the equilibrium state of  $P_0$  and  $P_k$  can be derived using (11) and (12) based on the recurrence relations in (9):

$$P_0 = \begin{cases} \left[ \sum_{k=0}^{s-1} \frac{1}{k!} (s\rho)^k + \frac{s^s}{s!} \left( \frac{\rho(\rho^s - \rho^N)}{1 - \rho} \right) \right]^{-1}, \rho \neq 1 \\ \sum_{k=0}^{s-1} \frac{1}{k!} s^k + \frac{s^s}{s!} (w+1), \rho = 1 \end{cases} \quad (11)$$

$$P_k = \begin{cases} \frac{1}{k!} (s\rho)^k P_0, k \leq s \\ \frac{s^s}{s!} \rho^k P_0, k > s \end{cases} \quad (12)$$

The probability of a PEV charging request being rejected is given as  $P_N$ , and hence the rate of accepted PEVs to be charged can be expressed as

$$\lambda_e = \lambda(1 - P_N) \quad (13)$$

The number of rejected PEV charging requests,  $R$ , queued requests,  $L$ , and busy chargers  $B$ , are expressed as:

$$R = \lambda P_N \quad (14)$$

$$L = \sum_{k=s+1}^N (k-s)P_k \quad (15)$$

$$B = s\rho(1 - P_N) \quad (16)$$

The maintenance cost of idle facilities is also considered in this work, and the number of idle chargers and waiting spaces can be expressed as follows, respectively:

$$I_s = s - B \quad (17)$$

$$I_w = w - L \quad (18)$$

Finally, the expected profit of the PEV fast charging station in a unit time slot  $E$  can be expressed as:

$$E = c_1 B - (c_2 L + c_3 R + c_4 I_s + c_5 I_w) \quad (19)$$

where  $c_i, i \in \{1, 2, 3, 4, 5\}$  denote the cost factors.

Based on the aforementioned formulation, the optimal planning of charging station capacity aims to maximize the profit through determining the appropriate number of chargers  $s$  and waiting spaces  $w$ , subject to the constraints as follows:

$$\begin{aligned} & \max \sum_{t=1}^{48} E(t) \\ & \text{s.t.} \begin{cases} 1 \leq s \leq s_{\max} \\ 0 \leq w \leq w_{\max} \end{cases} \end{aligned} \quad (20)$$

where  $s_{\max}$  is the maximum allowed number of PEV chargers due to electric power system constraints, and  $w_{\max}$  is the maximum allowed number of waiting spaces due to the space

limitation of a charging station.

The maximum allowed number of PEV chargers  $s_{\max}$  can be obtained by (21):

$$s_{\max} \leq \min \left\{ \frac{C_{\text{sub}} - P_b}{P_f}, s_V \right\} \quad (21)$$

where  $\frac{C_{\text{sub}} - P_b}{P_f}$  indicates the maximum number of chargers without exceeding the total allowed capacity regulated by the substation transformer; and  $s_V$  represents the maximum number of chargers without violating the constraint of bus voltage deviation (e.g., 5%).

#### IV. CASE STUDY

This section carries out a set of case studies to implement and justify the effectiveness of the proposed solution. The IEEE 53-bus test distribution feeder is adopted in this case study and the network parameters (e.g., transformer capacity and voltage fluctuation) are available in [37]. The available transportation statistics of Beijing, China are adopted for PEV charging demand characterization, as given in Table III [33]. Consequently, the PEV charging demand can be estimated based on the temporal-SoC analysis.

Table III: Transportation statistics of Beijing used in the experiment

PEV type	M1	N1
Market share $ms$	$ms^{M1}=87.2\%$	$ms^{N1}=12.8\%$
Proportion of PEV usage	C-PEV $r_c=82.7\%$	O-PEV $r_o=17.3\%$
Travel times	Mean	Standard deviation
$t_{md}$ of C-PEVs	$\mu_{md}=7:34$	$\sigma_{md}=2.37$
$t_{ma}$ of C-PEVs	$\mu_{ma}=8:20$	$\sigma_{ma}=1.86$
$t_{ed}$ of C-PEVs	$\mu_{ed}=17:14$	$\sigma_{ed}=1.80$
$t_{ea}$ of C-PEVs	$\mu_{ea}=18:03$	$\sigma_{ea}=2.34$

##### A. Convergence analysis

In this work,  $N_d$  valid samples are generated to represent the diverse PEV travel patterns. Based on the termination criteria of Monte Carlo simulation [34], if the confidence interval  $\delta$  is twice of the standard deviation of the estimated mean, i.e.,  $\delta = 2\tilde{\sigma}$ , the estimated relative error  $r_{err}$  of the generated samples with the confidence level of 95.45% is expressed as:

$$r_{err} = \frac{2\tilde{\sigma}}{\bar{X}} \quad (22)$$

where  $\tilde{\sigma}$  and  $\bar{X}$  are the estimations for the standard deviation and the mean value of the generated samples, as shown in (23) and (24):

$$\tilde{\sigma} = \sqrt{\frac{1}{N} \sum_{i=1}^N X_i^2 - \bar{X}^2} \quad (23)$$

$$\bar{X} = \eta = \frac{1}{N} \sum_{i=1}^N X_i \quad (24)$$

The Monte Carlo simulation terminates once the pre-defined relative error  $r_{err}^0$  is met, indicating that the generated travel time samples are converged within the error range of  $\pm r_{err}^0$  with the confidence level of 95.45%.

Here,  $N_d$  is set to be 20 000, and the relative errors of the generated travel time samples from Monte Carlo simulation for  $t_{md}$ ,  $t_{ma}$ ,  $t_{ed}$ ,  $t_{ea}$  and  $t_d$  are 0.0051, 0.0061, 0.0033, 0.0034 and 0.0093, respectively. It is observed that all generated travel time samples can be converged within  $\pm r_{err}^0 = 0.01$  with 95.45% confidence interval. This indicates that these generated samples can be considered independent, and hence can statistically represent the PEV travel pattern characteristics.

The calculation of characterizing PEV travel behaviors terminates under either of the two following conditions:

- (i) The pre-defined maximum number of iterations  $N^M$  is met;
- (ii) The mismatch of the PEV state probability results between any two sequential iterations is sufficiently small, as given in (25) [18]:

$$\max \left| \frac{\sum_{i=1}^{N^s} L_i}{N^s} - \frac{\sum_{i=1}^{N^s-1} L_i}{N^s-1} \right| < \varepsilon \quad (25)$$

where  $N^s$  represents the number of simulation iterations,  $L_i$  is used to record the PEV state probabilities after  $N^s$  iterations, and  $\varepsilon$  is the convergence factor. Here,  $\varepsilon$  is set to be 0.0001 and  $N^M$  is initially set to be 10000.

Condition (ii) ensures that all of the results obtained from the Monte Carlo simulation can be converged within  $\pm \varepsilon$ . Fig. 7 provides the average probabilities of four PEV states after  $N^s$  iterations in 48 time slots over a day (each curve corresponds to a time slot). It is shown in the simulation that condition (ii) is met when  $N^s$  reaches about 1,800. This indicates that  $N^M$  can be set to 2,000, such that the simulation convergence is guaranteed with significantly reduced computational complexity. To clearly demonstrate the convergence performance of the algorithm with the given parameters, the result of PEV state probabilities for the time slot  $t_{37}$  (i.e., 19:00-19:30) is provided as an example inside the subfigures with the maximum iterations  $N^M = 10,000$ .

Finally, the computational complexity of the proposed temporal-SoC analysis is assessed. It takes 445.276 seconds (about 7.5 minutes) using MATLAB (ver. R2014a) on a laptop computer with a 2.50GHz Intel(R) Core(TM) i7-6500U CPU and a 4.00 GB RAM.

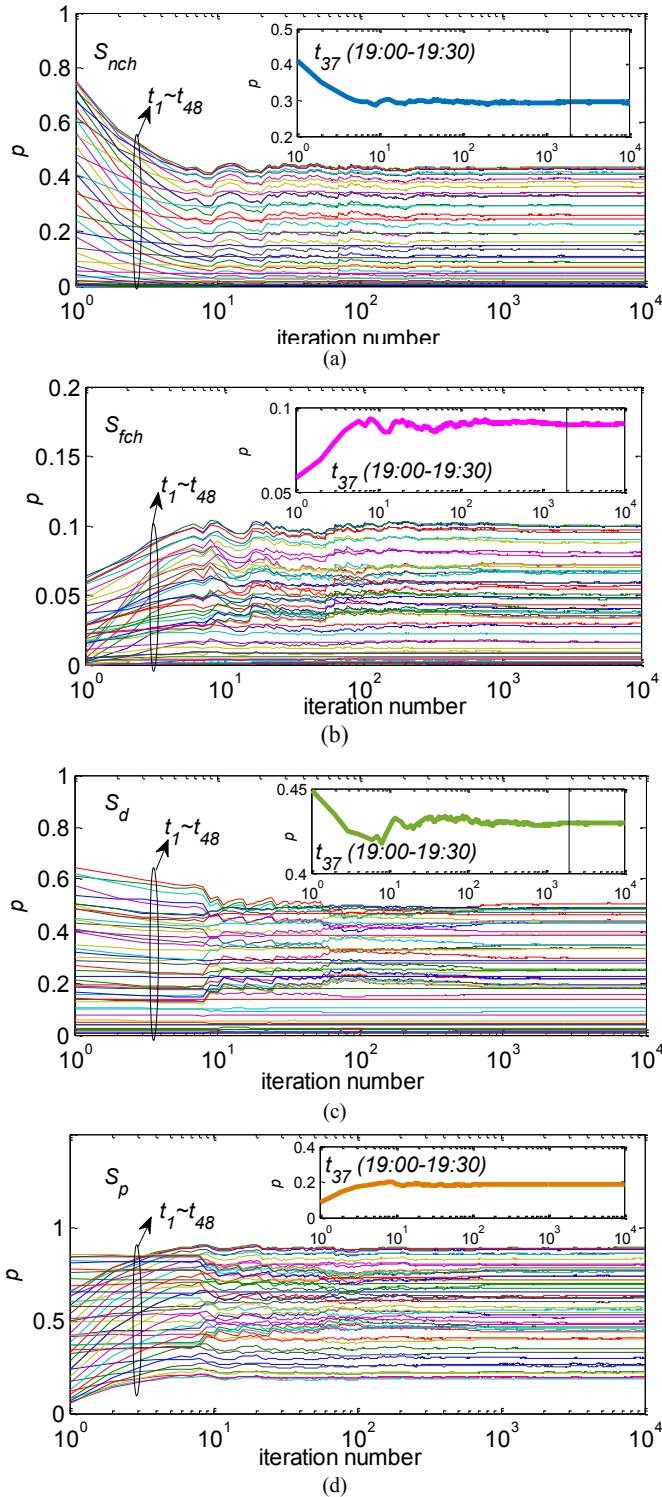


Fig. 7: Average PEV state probabilities with different number of iterations (a): normal charging state; (b): fast charging state; (c): driving state; (d): parking state

### B. Optimal sizing of a fast charging station

Now the performance of the proposed solution is assessed through numerical analysis for two different scenarios: peak and time-varying PEV arrival rate. The simulation parameters of  $c_1 = 5(\text{\$})$ ,  $c_2 = 1(\text{\$})$ ,  $c_3 = 2(\text{\$})$ ,  $c_4 = 0.5(\text{\$})$ ,  $c_5 = 0.05(\text{\$})$ , and  $s_{\max} = 20, w_{\max} = 20$  are adopted as suggested in [20]. The PEV

traffic flow is assumed to be  $n=100$  per time slot and the PEV charging performance (i.e. probabilities of rejected charging requests, waiting PEVs and charged PEVs) as well as the charging station profit are evaluated.

#### 1) Peak arrival rate scenario:

The sizing of a charging station is firstly examined for the scenario with highest arrival intensity of PEV charging requests, i.e. peak arrival rate. It can be obtained from previous results (in Fig. 4) that the largest probability of PEV charging requests is 0.1028, and hence the maximum arrival rate under the peak charging time is  $\lambda = 10.28$  per slot for the evaluated scenario with 100 PEVs in the traffic flow. Fig. 8 (a) presents the result of charging station profit against a different number of chargers and waiting spaces in the peak arrival rate scenario. Through solving (20), the optimal number of PEV chargers and waiting spaces of 14 and 10 respectively can be identified with the maximum profit of \$48.36. Fig. 8 (b) presents the assessment result of charging performance in terms of the probability for a PEV to be rejected, charged and queued upon an arrival at a charging station with 14 chargers and 10 waiting spaces. It can be observed that nearly none of the arrival PEV charging requests are rejected since the capacity is planned based on the peak arrival rate. However, such capacity planning strategy can result in underutilization of charging facilities due to idle chargers and waiting spaces. This is confirmed by the result in Fig. 8 (c) showing the charging station profit over a day with the total profit of \$716.86. The deficit of charging station is observed within the period of 11:00 pm to 7:00 am due to the maintenance cost of idle facilities.

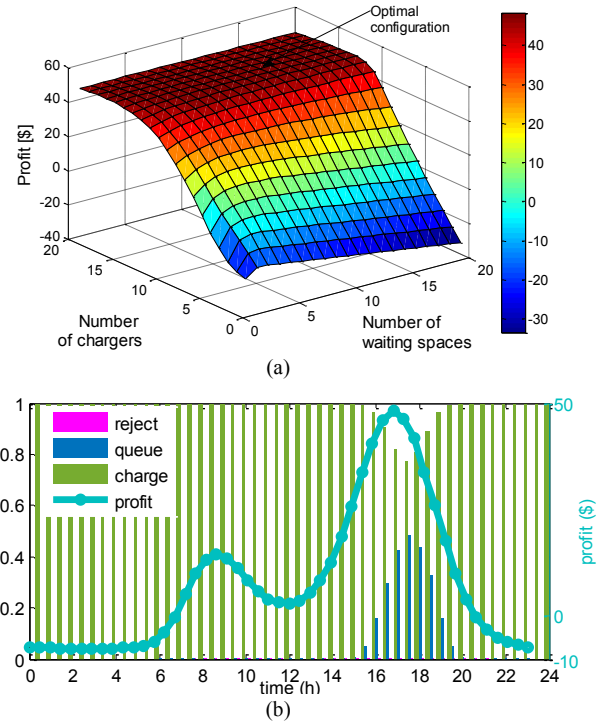


Fig. 8: Performance assessment in the peak arrival rate scenario (a) charging station profit in the peak arrival rate time slot vs. the number of chargers and waiting spaces; (b) the probabilities of rejected, charged, queued PEV upon arrival and station profit over a day ( $s=14, w=10$ )



2) *Time-varying arrival rates scenario:*

Here, the optimal charging station sizing considering time-varying rate of PEV charging requests is studied. As the arrival rate for individual time slots can be obtained from the charging demand model, the profit for any time slot (in total 48 time slots) can be calculated, and hence the optimal number of chargers and waiting spaces with the maximum profit over a day can be identified as 11 chargers and 7 waiting spaces with the total profit of \$859.43. Fig. 9 (a) provides the numerical result of accumulated profit of the charging station against the number of chargers and waiting spaces over a day. The charging performance under such planned capacity (i.e.  $s=11$  and  $w=7$ ) as well as the profit over a day are presented in Fig. 9 (b) and (c), respectively. Compared with the peak arrival rate scenario, such planning solution can effectively make the appropriate trade-off between the charging performance and the charging station profit.

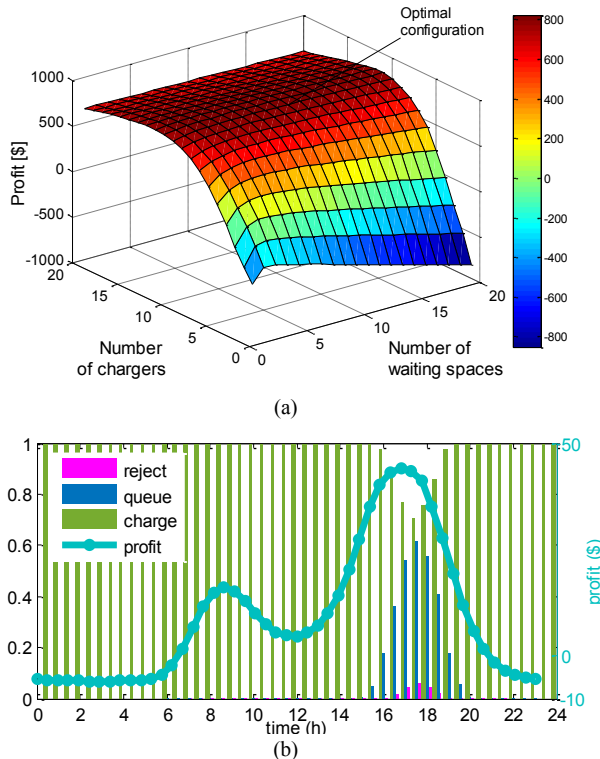


Fig. 9: Performance assessment in the time-varying arrival rates scenario (a) accumulated profit for different chargers and waiting spaces over a day; (b) the probability of rejected, charged, queued PEV upon arrival and the station profit over a day ( $s=11$ ,  $w=7$ )

Finally, Fig. 10 presents the charging service performance assessment and charging station profit against different arrival rates of PEV charging requests. It is observed that the charging performance degrades along with the increase of arrival rate and the profit decreases when the arrival rate exceeds the charging station service capacity due to the significant rejected charging requests. This further highlights the importance of accurate characterization and estimation of PEV charging demand for appropriate sizing of fast charging stations.

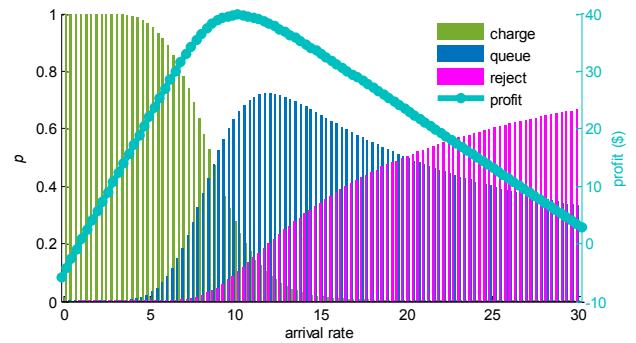


Fig. 10: The probabilities of service performance and the station profit vs. different PEV arrival rates

V. CONCLUSIONS AND FUTURE WORK

This paper presents a novel approach to optimally plan the sizing (number of chargers and waiting spaces) of PEV fast charging stations based on the explicit formulation of PEV fast charging demand. The demand is firstly derived through the temporal-SoC analysis based on the available statistics. The arrival pattern of charging requests to the charging station can be formulated based on a Markov chain and queuing theory. The optimal number of chargers and waiting spaces in the fast charging stations are jointly optimized by considering the cost-benefit performance from both operator and PEV user perspectives. The proposed solution is evaluated through a set of case studies for peak rate and time-varying arrival rate scenarios through simulations. The numerical results confirm the effectiveness of the proposed solution.

In the future, the proposed solution can be further improved through incorporating realistic distribution network case studies using a massive number of field statistics, e.g., PEV travel patterns and battery parameters. This work can be also extended to the exploitation of temporal-spatial planning approach to simultaneously optimize the capacity and placement of charging stations considering the presence of distributed generators [35-36] and coupling constraints of power distribution and transportation networks. Finally, further research effort is needed to investigate the scheduling strategies of PEV charging behaviors considering the vehicle to grid (V2G) interactions as well as the dynamic pricing schemes.

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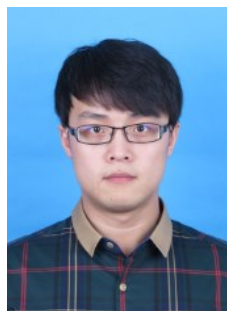
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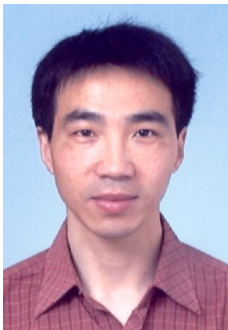
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